

EXHIBIT A

NOTICE OF PUBLIC HEARING

The City of Wilmington, North Carolina (the “City”) previously entered into an Installment Financing Contract dated as of June 15, 2012 (as amended, the “2012 Contract”), with Wilmington Future, Inc., a North Carolina nonprofit corporation (the “Corporation”), to finance and refinance the projects described therein. To secure its obligations under the 2012 Contract, the City previously executed and delivered a Deed of Trust, Security Agreement and Fixture Filing dated as of June 26, 2012 (as amended, the “2012 Deed of Trust”) pursuant to which the City has granted a security interest in the sites of the Operations Center, Fire Station 8, Fire Station 9, Masonboro Fire Station, Seagate Fire Station, the Command Center, the Cinema Drive Fire Station, the Shipyard Fire Station, Public Safety Training Facility and Firing Range, the Riverlights Fire Station, and the Skyline Center (formerly known as the Northern Downtown Office Building) (collectively, the “Mortgaged Property”).

At its February 17, 2026 meeting, the City Council adopted a resolution which authorized the City to:

(1) finance (a) the acquisition, construction, and equipping of a new park maintenance complex, together with related site development and appurtenant improvements thereto, (b) the acquisition of radio communication equipment for various City departments, (c) street, sidewalk, accessibility, and streetscape improvements, and (d) improvements to Water Street Park (collectively, the “2026 Projects”); and

(2) refinance the City’s installment payment obligations related to (a) Amendment Number One to the Installment Financing Contract, dated as of June 1, 2015, between the Corporation and the City, which amended the 2012 Contract, and (b) an Installment Purchase Contract dated as of June 1, 2005, as previously amended, and as further amended by Amendment Number Four to the Installment Purchase Contract, dated as of May 1, 2016, each between the Corporation and the City, which financed and refinanced certain projects described therein (the “Refunded Projects”).

The City is considering executing and delivering Amendment Number Seven to the 2012 Contract, to be dated on or about May 1, 2026 (the “Seventh Amendment” and together with the 2012 Contract, as previously amended, the “Contract”), in a principal amount not to exceed \$75,000,000, under which the City will make certain installment payments to make the 2026 Projects and the Refunded Projects available to the City.

On payment by the City of all installment payments due under the Contract, including any future amendments to finance or refinance projects, any lien created by the Deed of Trust will terminate and the City’s title to the Mortgaged Property will be unencumbered. The Contract and the Deed of Trust permit the City to enter into amendments to finance additional projects and refinance projects using the Mortgaged Property as collateral and the City may or may not grant additional collateral in connection with such amendments.

NOTICE IS HEREBY GIVEN, pursuant to Sections 160A-20 of the General Statutes of North Carolina, that on March 24, 2026 at 6:30 p.m. in the Council Chambers, City Hall at Skyline Center, 929 North Front Street, Wilmington, North Carolina 28401, a public hearing will be conducted concerning the Seventh Amendment, the proposed financing of the 2026 Projects and refinancing of the Refunded Projects, and any other transactions contemplated therein and associated therewith. All interested parties are invited to present comments related thereto at the public hearing.

/s/ PENELOPE SPICER-SIDBURY
City Clerk
City of Wilmington, North Carolina

Published: March 13, 2026

